

IPW



PATENTS

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:)
)
 Lawson, et al.)
)
 Serial No. **10/608,415**) **Examiner: Not Yet Assigned**
)
 Filed: **June 30, 2003**)
) **Art Unit: 3624**
 For: **TECHNIQUE FOR INFORMATION FLOW TO**)
 PAYEES)

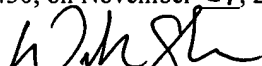
**SUBMISSION OF PTO/SB/96 FOR CONSIDERATION WITH PREVIOUSLY
SUBMITTED SUBSTITUTE POWER OF ATTORNEY
AND CHANGE OF CORRESPONDENCE ADDRESS**

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Attached hereto is completed form PTO/SB/96 for consideration with the Substitute Power of Attorney and Change of Correspondence Address filed on July 20, 2005, a copy of which is also attached. Accordingly, please process the Substitute Power of Attorney and Change of Correspondence as soon as possible. If you have any questions or if there are any problems with processing this request, please contact me at your earliest convenience.

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on November 21, 2005.


William R. Silverio


U.S.S.N.: 10/608,415

Filed: June 30, 2003

Submission of PTO/SB/96 for Consideration with Previously Submitted
Substitute Power of Attorney and Change of Correspondence Address

Page 2 of 2

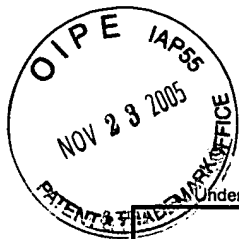
Respectfully submitted,

A handwritten signature in black ink, appearing to read 'W. Silverio', with a stylized flourish at the end.

William R. Silverio
Reg. No. 45,383

SUTHERLAND ASBILL & BRENNAN LLP
999 Peachtree Street, NE
Atlanta, Georgia 30309-3996
Telephone: (404) 853-8214
Facsimile: (404) 853-8806

Attorney Docket No.: **23952-0103**



Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

STATEMENT UNDER 37 CFR 3.73(b)

Applicant/Patent Owner: Lawson, et al.

Application No./Patent No.: 10/608,415 Filed/Issue Date: June 30, 2003

Entitled:

CheckFree Corporation, a corporation
(Name of Assignee) (Type of Assignee, e.g., corporation, partnership, university, government agency, etc.)

states that it is:

1. ☒ the assignee of the entire right, title, and interest; or
2. ☐ an assignee of less than the entire right, title and interest.
The extent (by percentage) of its ownership interest is _____ %

in the patent application/patent identified above by virtue of either:

A. ☒ An assignment from the inventor(s) of the patent application/patent identified above. The assignment was recorded in the United States Patent and Trademark Office at Reel 014741, Frame 0682, or for which a copy thereof is attached.

OR

B. ☐ A chain of title from the inventor(s), of the patent application/patent identified above, to the current assignee as shown below:

1. From: _____ To: _____
The document was recorded in the United States Patent and Trademark Office at Reel _____, Frame _____, or for which a copy thereof is attached.
2. From: _____ To: _____
The document was recorded in the United States Patent and Trademark Office at Reel _____, Frame _____, or for which a copy thereof is attached.
3. From: _____ To: _____
The document was recorded in the United States Patent and Trademark Office at Reel _____, Frame _____, or for which a copy thereof is attached.

☐ Additional documents in the chain of title are listed on a supplemental sheet.

☐ Copies of assignments or other documents in the chain of title are attached.
[NOTE: A separate copy (i.e., a true copy of the original assignment document(s)) must be submitted to Assignment Division in accordance with 37 CFR Part 3, if the assignment is to be recorded in the records of the USPTO. See MPEP 302.08]

The undersigned (whose title is supplied below) is authorized to act on behalf of the assignee.

William R. Silverio
Signature

Nov. 21, 2005
Date

William R. Silverio
Printed or Typed Name

404-853-8214
Telephone Number

Attorney for Applicant
Title

This collection of information is required by 37 CFR 3.73(b). The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 and select option 2.



PATENTS

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Lawson, et al.

Serial No. 10/608,415

Filed: June 30, 2003

For: TECHNIQUE FOR INFORMATION
FLOW TO PAYEES

Examiner: Unknown

Art Unit: 3624

SUBSTITUTE POWER OF ATTORNEY
AND CHANGE OF CORRESPONDENCE ADDRESS

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

The assignee of record hereby REVOKES any and all powers of attorney previously given in the above-identified patent application, as evidenced by the attached power of attorney executed by the assignee, and hereby APPOINTS the practitioners associated with Customer No. 29052, which currently include:

Peter G. Pappas - Reg. No. 33,205; Daniel J. Warren - Reg. No. 34,272; William L. Warren - Reg. No. 36,714; Malvern U. Griffin III - Reg. No. 38,899; Kevin W. King - Reg. No. 42,737; John D. Hamann - Reg. No. 45,527; Mark E. Henderson - Reg. No. 51,144; William R. Silverio - Reg. No. 45,383; Russell A. Korn - Reg. No. 54,236;

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on July 20, 2005.


William R. Silverio

U.S.S.N.: 10/608,415

Filed: June 30, 2003

Substitute Power of Attorney and Change of Correspondence Address

Page 2 of 2

Elizabeth Cary Miller - Reg. No. 54,708; Kathryn H. Wade - Reg. No. 54,682; Michael I. Krause - Reg. No. 53,157; Ralph E. Gaskins, Jr. - Reg. No. 50,136; Hoang M. Vo - Reg. No. 47,158; William F. Long - Reg. No. 51,967; Robert J. Walters - Reg. No. 40,862; Christina Ondrick - Reg. No. 46,198

to prosecute this application and transact all business in the Patent and Trademark Office connected therewith.

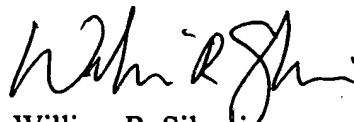
It is requested that future Patent and Trademark Office correspondence in this case be directed to:

William R. Silverio
SUTHERLAND ASBILL & BRENNAN LLP
999 Peachtree Street, N.E.
Atlanta, Georgia 30309-3996
Direct all telephone calls to: (404) 853-8214
Fax No.: (404) 853-8806

Customer No.: **29052**

Further, please change the attorney docketing number for this case to **23952-0103**.

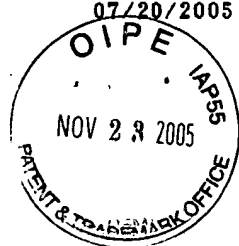
Respectfully submitted,



William R. Silverio
Reg. No. 45,383

SUTHERLAND ASBILL & BRENNAN LLP
999 Peachtree Street, NE
Atlanta, Georgia 30309-3996
Telephone: (404) 853-8214
Facsimile: (404) 853-8806

Attorney Docket No.: **23952-0103**



BEST AVAILABLE COPY

The undersigned assignee of record hereby **REVOKES** any and all powers of attorney previously given in the patent applications listed in the table provided below, and hereby **APPOINTS** the practitioners associated with Customer No. 29052, which currently include:

Peter G. Pappas - Reg. No. 33,205; Daniel J. Warren - Reg. No. 34,272; William L. Warren - Reg. No. 36,714; Malvern U. Griffin III - Reg. No. 38,899; Kevin W. King - Reg. No. 42,737; John D. Hamann - Reg. No. 45,527; Mark E. Henderson - Reg. No. 51,144; William R. Silverio - Reg. No. 45,383; Russell A. Korn - Reg. No. 54,236; Elizabeth Cary Miller - Reg. No. 54,708; Kathryn H. Wade - Reg. No. 54,682; Michael I. Krause - Reg. No. 53,157; Ralph E. Gaskins, Jr. - Reg. No. 50,136; Hoang M. Vo - Reg. No. 47,158; William F. Long - Reg. No. 51,967; Robert J. Walters - Reg. No. 40,862; Christina Ondrick - Reg. No. 46,198

to prosecute these applications and transact all business in the Patent and Trademark Office connected therewith.

| Serial No. | Title |
|------------|--|
| 08/994,363 | Electronic Payment Using Account Ranging to Determine the Appropriate One of Multiple Payment Remittance Centers of a Single Payee |
| 09/208,998 | Technique for Conducting Secure Transactions Over a Network |
| 09/298,889 | Electronic Bill Presentment and/or Payment Clearinghouse |
| 09/749,595 | Electronic Payment Risk Processing |
| 10/372,646 | Distribution of Dividends in Multi-Style Client Investment Managed Accounts |
| 10/372,647 | Drift Determination in Multi-Style Managed Client Investment Account |
| 10/372,648 | Wash Sale Violation Avoidance in Transacting Multi-Style Managed Client Investment Accounts |
| 10/372,649 | Dynamic Overlay Model for Managing Multiple Multi-Style Managed Client Investment Accounts |
| 10/372,650 | Accurate Style Performance Reporting for Multi-Style Managed Client Investment Accounts |
| 10/372,651 | Swapping Securities in Multi-Style Managed Client Investment Managed Accounts |
| 10/372,652 | Monitoring Drift of Cash and/or Securities in Multi-Style Managed Client Investment Accounts Using Thresholds and Rules |
| 10/372,673 | Master Overlay Manager Portfolio Management System and Money Manager Portfolio Management System Interfacing |
| 10/372,705 | Coordinated Rebalancing by Money Manager Portfolio Management Systems and a Master overlay Manager Portfolio Management System |

| | |
|------------|---|
| 10/372,706 | Automatic Adjustment of Cash Balances Within Multi-Style Managed Client Investment Accounts |
| 10/372,708 | Generation of Cash Balances for Multi-Style Managed Client Investment Accounts |
| 10/372,709 | Distribution of Cash Deposits and Withdrawals in Multi-Style Managed Client Investment Accounts |
| 10/372,715 | Netting Transactions in Multi-Style Managed Client Investment Accounts |
| 10/372,724 | Multi-Style Client Investment Managed Accounts With Transaction Tagging |
| 10/372,725 | Moving Funds Within Multi-Style Managed Client Investment Accounts |
| 10/372,726 | Tax Efficient Trading of Multi-Style Managed Client Investment Accounts |
| 10/465,822 | Point of Sale Payment Technique with Purchaser Selectable Funding Accounts |
| 10/608,415 | Technique for Information Flow to Payees |
| 10/631,963 | Technique for Selection of a Financial Institution at Which to Maintain an Operating Account |
| 10/631,964 | Payment Processing with Selection of a Risk Reduction Technique |
| 10/631,969 | Debit-Credit Combination Selection |
| 10/631,970 | Payment Processing with Selection of a Risk Reduction Technique |
| 10/631,971 | Payment Processing with Payee Risk Management |
| 10/631,972 | Payment Processing with Selection of an Electronic Debiting Option |
| 10/631,973 | Payment Processing with Selection of Processing Parameter |
| 10/631,974 | Multiple Distributed Operating Accounts |
| 10/757,548 | Journaling New Multi-Style Account Entries |
| 10/757,709 | Money Manager-Based Style Performance Tracking |
| 10/757,726 | Performance Determination for a Multi-Style Account transacted Under Multiple Overlay Models |
| 10/757,727 | Tracking of an Entity Directing a Transaction in a Multi-Style Account |
| 10/757,728 | Tracking Changes in Styles or Style Allocation in a Multi-Style Account |
| 10/989,608 | Single-Security Rebalancing |

Laura E. Binion

Date: 7/20/05

Laura E. Binion
Executive V.P. and General Counsel,
CheckFree Corporation;
Senior V.P., General Counsel and Assistant Secretary,
CheckFree Services Corporation